Alaska Center for the Blind and Visually Impaired
3903 Taft Drive, Anchorage, AK 99517
(907) 771-4302 | www.AlaskaBVI.org
EIN: 92-0108817 | 501(c)(3) Public Charity

Beneficiary Designation Information Sheet

For your financial institution, retirement plan, or insurance company

Naming ACBVI as a beneficiary on a retirement account, life insurance policy, bank account, or other financial account is one of the simplest planned gifts available. It requires no attorney, no changes to your will, and no IRS filing.

Contact your financial institution and request a beneficiary designation change form. Provide the information below. You can designate ACBVI as a primary beneficiary, a contingent (secondary) beneficiary, or for a specific percentage of the account.

ACBVI Legal Information for Your Institution

Legal name	Alaska Center for the Blind and Visually Impaired
EIN / Tax ID	92-0108817
Mailing address	3903 Taft Drive, Anchorage, AK 99517
Organization type	Nonprofit corporation — 501(c)(3) Public Charity
Incorporated	State of Alaska — tax-exempt since 1985
Phone	(907) 771-4302

Steps

1. Contact your financial institution, retirement plan administrator, or insurance company.
2. Request a beneficiary designation form (sometimes called a Transfer on Death or TOD form).
3. Complete the form using the legal name and EIN above. Specify whether ACBVI is a primary or contingent beneficiary, and what percentage of the account you wish to designate.
4. Return the completed form to your institution. Keep a copy for your records.
5. You can update or change your beneficiary designation at any time during your lifetime — no irrevocable commitment is required.

Let Us Know

A copy of your beneficiary designation is not required by ACBVI. However, we would be honored to know about your intention. It allows us to thank you personally and recognize you among the people investing in our future. Your information remains private unless you choose otherwise.

Questions? Nate Kile, Executive Director NKile@AlaskaBVI.org (907) 771-4302
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